

Mohegan Sun Continues to Rise with Project Horizon

Multi-million dollar expansion features House of Blues® hotel, Music Hall, and restaurant as well as additional retail, dining and gaming

Mohegan Sun, the Northeast's premier entertainment destination in southeastern Connecticut, is currently in the midst of a multi-million dollar expansion, Project Horizon. The cornerstone of the expansion will be a new 39-story hotel, featuring a unique House of Blues experience including 261 House of Blues-themed hotel rooms, which will be owned and operated by Mohegan Sun, and an exclusive, members-only House of Blues Foundation Room™ to be located on the upper floors of the new hotel. House of Blues is a Live Nation Brand. Other highlights of the new House of Blues experience at Mohegan Sun will include a House of Blues Music Hall, restaurant and retail outlet. Project Horizon also calls for additional retail and restaurant space and the new 64,000 square-foot Casino of the Wind.

"We're thrilled to unveil the next phase of our evolution," said Bruce Bozsum, Chairman of the Mohegan Tribe. "The future of the Mohegan Tribe and Mohegan Sun shines bright, as we continue to develop as an overall entertainment destination and position Mohegan Sun as an industry leader. Our Project Horizon will further expand upon our cultural heritage and traditions to offer our customers a spectacular, one-of-a-kind experience in the Northeast."

With construction underway on portions of the expansion, Project Horizon is expected to add more than 1.4 million square feet to Mohegan Sun's existing structure.

Project Horizon is also expected to inject 1,400 construction jobs and 1,500 permanent jobs into the economy of southeastern Connecticut. The total number of slot machines at Mohegan Sun is projected to increase to approximately 7,600 units complemented by 385 table games.

"This is a very exciting time in the history of Mohegan Sun," said Mitchell Etes, President and Chief Executive Officer, Mohegan Sun. "We're thrilled to welcome House of Blues here at Mohegan Sun, an arrangement that is designed to bring together two leading entertainment destinations at one location. We continue to

revolutionize the entertainment landscape in the Northeast and bring unique and exciting options to our guests.”

Project Horizon also is expected to strengthen Mohegan Sun’s core competitive advantage in the marketplace, and customer-friendly ease of access, with the addition of 3,600 new surface and valet parking spaces outside the new hotel tower.

“We have worked tirelessly with the architects and designers to organically and seamlessly expand the existing facility while honoring the past culture and future generations of the Mohegan Tribe,” added Etes. “Over the years, we have created the premier entertainment destination in North America and continue to build unparalleled guest loyalty.”

The design of Project Horizon is a collaborative effort by several of the world’s most renowned firms, including Wimberly Allison Tong & Goo (WATG), architects of Mohegan Sun’s dramatic exterior, and the Rockwell Group, in charge of creating the Mohegan-inspired design for the new gaming space, hotel lobby, retail and dining areas.

“The Source,” a concept with special meaning to the Mohegan Tribe, served as the inspiration for the designs of Project Horizon. Water, the ultimate source of life, will act as a key design feature. In the new hotel lobby, a reflecting pool will evoke the spirits of the sea, earth and sky, while thirteen springs will represent the new generations that will prosper from the Tribe’s vision.

The new hotel experience at Mohegan Sun will boast luxurious one-of-a-kind accommodations. For guests staying in a House of Blues room, a separate House of Blues registration area will greet them upon their arrival. The new hotel, owned and operated by Mohegan Sun, is expected to feature a 22,000 square-foot spa and is scheduled to open in October 2010.

The new 1,500 capacity House of Blues Music Hall will feature live music from a wide variety of musical genres, while the 300-seat casual dining restaurant will offer

unique regional and international cuisine and traditional southern-inspired favorites such as Creole Seafood Jambalaya, Pan-Seared Voodoo Shrimp with Rosemary Cornbread and White Chocolate Banana Bread Pudding. These venues are expected to open in the October 2010.

“Mohegan Sun is one of the most extraordinary gaming and entertainment destinations in the U.S.,” said Greg Trojan of House of Blues. “To collaborate with the Mohegan Tribe in this new endeavor provides Live Nation and House of Blues a remarkable opportunity to showcase our unique brand of hospitality and entertainment in a premiere setting. We are honored to be playing such an integral part in the Project Horizon expansion.”

“I have personally been promoting concerts in Connecticut for over 35 years bringing the biggest artists in the world to this great state,” said Jim Koplik, President of Live Nation Connecticut. “To be able to finally promote club shows at the most respected club venue brand in the world will be hugely beneficial for both the artist community and the music fans who love coming to see live entertainment at Mohegan Sun.”

Connecting the new Earth Tower to the existing Sky Tower as well as the winter section of Casino of the Earth will be a special events facility, approximately 40,000 square feet of retail space and additional food and beverage facilities including multiple fine dining options, a burger restaurant, four bars, a pizzeria and a four station food court. The new restaurant and retail component is slated to open in October 2010.

The new Casino of the Wind will be located adjacent to the Casino of the Sky, and its design will include 45,000 square feet of gaming space with approximately 680 slot machines, 28 table games and the return of poker to Mohegan Sun with a 42-table Poker Room. Other amenities will include: The return of Chief’s Deli, a 2,600 square-foot quick-serve dining venue and Jimmy Buffett’s Margaritaville restaurant, a 16,000 square feet, multi-level restaurant featuring live music and video programming. The Casino of the Wind is expected to open in the fall of 2008.

In order to provide guests with the best dining options available, Mohegan Sun has partnered with Elizabeth Blau & Associates, a highly successful Las Vegas-based strategic restaurant planning and development firm.

###